

## Tadawul All Share Index (TASI)

Quarter Ending	Open	High	Low	Close	% Change	Avg Daily Volume
Mar 30, 2017	7,210	7,290	6,710	7,002	-2.9%	185,139,212
	Change	80	-501	-209		

Above mentioned numbers are for the quarter. High and low for the quarter are on trading basis and not closing basis.

## Analysis and Overview

TASI started the quarter on a positive note to register it's highest closing of 7,251 points on January 3rd 2017, following which it adopted a gradual downtrend to close the quarter in the red by 209 points, or -2.9%, at 7,002 points.

1Q2017 was relatively quiet for the index with regards to macroeconomic and corporate news flow. Hence, the index largely mimicked the movement in international oil prices which were seen gradually trending lower. Additionally, 4Q2016's performance had left little room to the upside and hence investors were seen booking profits.



## Statistics For 1Q2017:

- At the end of the 1Q2017 Tadawul All Share Index (TASI) closed at 7,002 points, increasing by 779 points or 12.5% over the same period of the previous year. Highest close level for the index during the period was 7,251 points on January 3rd 2017.
- Total equity market capitalization at the end 1Q2017 reached SAR 1,638 bln (\$ 436.8 bln), increasing by 13.9% over the close of the same period last year.
- The total value of shares traded during 1Q2017 reached SAR 251.5 bln (\$ 67.1 bln), decreasing by -31.7% over the same period of the previous year.

## IPOs during 1Q2017:

Name	Offer Size ('000 shares)	Offer Price (SAR)	Offering Date	Listing Date
AlJazira Mawten REIT Fund	11,800	10.00	22-Jan-2017	15-Feb-2017

Sector Summary						
Sector	Trades ('000)	% of Market	Volume (mln)	% of Market	Value (SAR mln)	% of Market
Energy	168	2.4%	320	2.4%	6,814	2.7%
Materials	1,163	16.9%	2,080	15.7%	51,624	20.5%
Capital Goods	571	8.3%	998	7.5%	16,259	6.5%
Commercial & Professional Svc	75	1.1%	83	0.6%	1,967	0.8%
Transportation	152	2.2%	201	1.5%	5,082	2.0%
Consumer Durables & Apparel	248	3.6%	456	3.4%	6,376	2.5%
Consumer Services	281	4.1%	313	2.4%	10,062	4.0%
Media	142	2.1%	112	0.8%	3,076	1.2%
Retailing	234	3.4%	243	1.8%	5,969	2.4%
Food & Staples Retailing	140	2.0%	131	1.0%	3,910	1.6%
Food & Beverages	364	5.3%	543	4.1%	10,700	4.3%
Health Care Equipment & Svc	85	1.2%	49	0.4%	2,885	1.2%
Pharma, Biotech & Life Science	21	0.3%	17	0.1%	660	0.3%
Banks	491	7.1%	2,219	16.7%	40,368	16.1%
Diversified Financials	73	1.1%	124	0.9%	1,730	0.7%
Insurance	1,826	26.5%	2,195	16.5%	48,143	19.1%
Telecommunication Services	142	2.1%	434	3.3%	5,918	2.4%
Utilities	94	1.4%	178	1.3%	4,269	1.7%
REITs	278	4.0%	562	4.2%	8,833	3.5%
Real Estate Mgmt & Dev't	335	4.9%	2,029	15.3%	16,838	6.7%
<b>Total</b>	<b>6,883</b>	<b>100.0%</b>	<b>13,289</b>	<b>100.0%</b>	<b>251,485</b>	<b>100.0%</b>

Top Gainers			
Company	Close Price	QTD Change %	Volume ('000)
ALJAZIRA REIT	19.86	98.6%	194,037
ARABIAN SHIELD	59.42	47.0%	51,787
ATHEEB TELECOM	4.04	37.0%	99,990
SAUDI RE	8.16	35.3%	252,767
ALLIANZ SF	42.36	29.9%	42,662

Top Losers			
Company	Close Price	QTD Change %	Volume ('000)
AMA CHEMICALS	3.95	-36.3%	73,687
TAPRCO	21.82	-35.8%	82,692
QACCO	50.66	-24.7%	2,569
SPCC	62.70	-23.8%	1,978
SGS	51.31	-22.5%	13,923

Most Active by Volume			
Company	Close Price	QTD Change %	Volume (mln)
DAR AL ARKAN	5.99	-2.8%	1,778
ALINMA	15.02	-0.3%	1,660
RIYAD REIT	12.93	16.5%	368
SAUDI KAYAN	7.93	-10.3%	303
SAUDI RE	8.16	35.3%	253

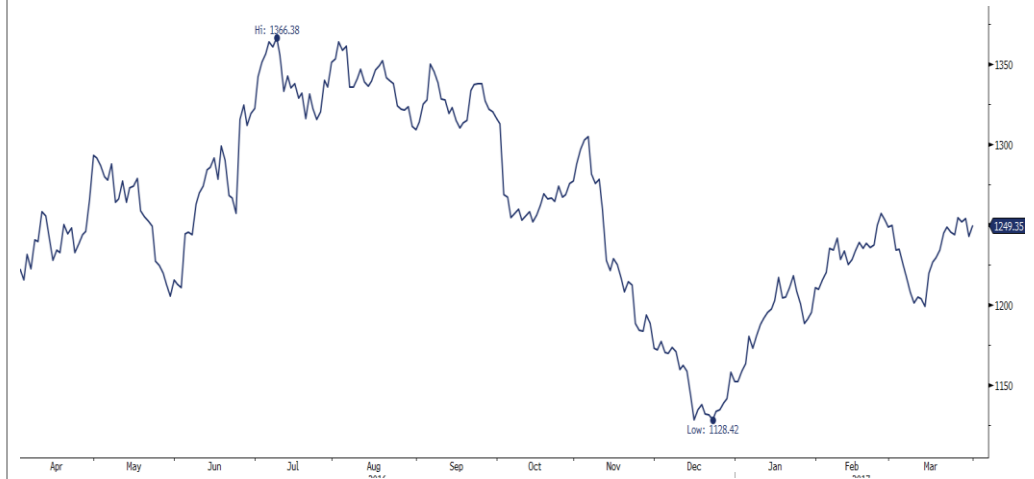
Most Active by Value			
Company	Close Price	QTD Change %	Value (SAR mln)
ALINMA	15.02	-0.3%	24,366
SABIC	96.82	5.8%	20,377
DAR AL ARKAN	5.99	-2.8%	10,662
AL RAJHI	63.84	1.2%	8,303
ALTAYYAR	30.77	-16.1%	6,662

### Quarterly Performance of Brent Future



Brent Crude Future		
	Average price for the quarter (\$/bbl)	% Chg. Q/Q
4Q16	51.06	8.7%
1Q17	54.61	6.9%

### Quarterly Performance of Spot Gold



Spot Gold		
	Average price for the quarter (\$/oz)	% Chg. Q/Q
4Q16	1,216.10	-8.9%
1Q17	1,219.29	0.3%

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